



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

3 September 2024

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| Issue Number | 240303 |
| Tender Type | Reopening |
| Tender Date | 5 September 2024 |
| Tender Time | 10:00 am to 11:10 am |
| Offering Amount | RMB 3 Billion |
| Interest Type | Fixed |
| Coupon Rate | 2.01% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 12 April |
| Original Tenor | Three Years |
| Issue and Settlement Date | 6 September 2024 |
| Value Date | 12 April 2024 |
| Maturity Date | 12 April 2027 |
| Listing Date | 10 September 2024 |
| Commission Rate | 0.05% |
| Clearing House | China Central Depository & Clearing Co., Ltd. |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating |

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.